



2010-2011 FINANCIAL AID VERIFICATION WORKSHEET
Independent Student

Financial Aid Office 118 Ute Hall Gunnison, CO 81231 phone: 970-943-3085 fax: 970-943-3086

Name Student ID# or SS#
Address City State Zip

List the people in your household including:

- ✓ Yourself, your spouse, your children - if you provide more than half of their support.
✓ Other people if they now live with you and you provide more than half of their support...
✓ Also write in the name of the college for any family member listed who will be attending at least half-time from July 1, 2010 - June 30, 2011 and will be enrolled in a degree or certificate program.

Table with 4 columns: Full Name, Age, Relationship to Student, College Attending. Includes a row for SELF and WSC.

Did you file a federal tax return in 2009 (1040, 1040A, 1040EZ or 1040X)?

If you do not have a copy of your 2009 Federal Tax return you can call (800)829-1040 and ask for a tax transcript.

- Yes, and a signed copy of my federal tax return is attached or will be provided to Western State. If you are married and filed separately, please also provide your spouse's signed federal tax return.
No, I was not required to file a federal tax return for 2009 (attach W2's if you worked but did not file). If you did not file and do not have untaxed income listed below, please attach a letter and explain how you met your living expenses in 2009.

For Items A-K: if zero, write "0" - DO NOT LEAVE ANY BLANK

Exclusions:

- A. Earnings from work-study programs from Jan-Dec 2009. School Name:
B. Child support you paid during 2009 because of divorce or separation. List children (do not include children in your household from above).
C. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't enter untaxed combat pay reported on the W2 (Box 12, Code Q).
D. Earnings from work under a cooperative education program offered by a college.

Untaxed Income:

- E. Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.
F. Payments to tax-deferred pension and savings plans as reported on the W2 form (Box 12a-12d codes D, E, F, G, H and S). Include untaxed portions of 401(k) and 403(b) plans.
G. I did not file taxes but I earned this much from work (attach W2's).
H. Child support received for all children during 2009. Do not include foster care or adoption payments.
I. Housing, food and other living allowances paid to members of the military, clergy & others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of the basic military allowance for housing.
J. Veterans' non-education benefits such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-study Allowances.
K. OTHER (such as worker's compensation, disability, etc.)
Don't include student aid, earned income credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans) or foreign income exclusion or credit for federal tax on special fuels.

By signing this worksheet, I certify that all of the information provided is complete and correct.

Student Signature: Date:

Warning: If you purposely give false or misleading information on this worksheet you may be fined and/or sentenced to jail